

B 210A (Form 210A) (12/09)

**United States Bankruptcy Court
Southern District of New York**

In re Lehman Brothers Holdings Inc.,

Case No. 08-13555 (JMP)

PARTIAL TRANSFER OF CLAIM OTHER THAN FOR SECURITY

A CLAIM HAS BEEN FILED IN THIS CASE or deemed filed under 11 U.S.C. § 1111(a). Transferee hereby gives evidence and notice pursuant to Rule 3001(e)(2), Fed. R. Bankr. P., of the transfer, other than for security, of the claim referenced in this evidence and notice.

CVI CVF II Lux Master S.a.r.l.

MACQUARIE BANK LIMITED

Name of Transferee

Name of Transferor

Name and Address where notices to transferee should be sent:

c/o Carval Investors, LLC
9320 Excelsior Boulevard
Hopkins, Minnesota 55343
Attn: Teri Salberg
Phone: (952) 984-3416

Court Claim #s (if known): 17204

Debtor: Lehman Brothers Holdings Inc.

Amount of Claim Total: \$134,000,000.00

Amount of Transferred Claim : \$7,500,000.00

Attn:

Phone:

I declare under penalty of perjury that the information provided in this notice is true and correct to the best of my knowledge and belief.

CVI CVF II LUX MASTER S.A.R.L.

By: CarVal Investors LLC

Its attorney-in-fact

By: 

Transferee/Transferee's Agent

Date: February 22, 2013

Penalty for making a false statement: Fine of up to \$500,000 or imprisonment for up to 5 years, or both. 18 U.S.C. §§ 152 & 3571.

EVIDENCE OF PARTIAL TRANSFER OF CLAIM

For good and valuable consideration, the receipt and sufficiency of which is hereby acknowledged, Macquarie Bank Limited ("Seller") does hereby unconditionally and irrevocably sell, transfer and assign unto CVI CVF II Lux Master S.a.r.l. ("Buyer") all rights, title and interest in and to the claim of Seller referenced as proof of claim number 17204, in the amount of \$7,500,000.00 (the "Claim") against Lehman Brothers Holdings Inc. (the "Debtor") whose Chapter 11 bankruptcy case is pending in the United States Bankruptcy Court for the Southern District of New York (the "Bankruptcy Court") (or any other court with jurisdiction over the bankruptcy proceedings) as In re Lehman Brothers Holdings Inc. Chapter 11 Case No. 08-13555 (Jointly Administered).

Seller hereby waives any objection to the transfer of the Claim assigned herein (the "Transferred Claim") to Buyer on the books and records of the Debtor and the Bankruptcy Court, and hereby waives to the fullest extent permitted by law any notice or right to a hearing as may be imposed by Rule 3001 of the Federal Rules of Bankruptcy Procedure, the Bankruptcy Code, applicable local bankruptcy rules or applicable law. Seller acknowledges and understands, and hereby stipulates, that an order of the Bankruptcy Court may be entered without further notice to Seller transferring to Buyer the Transferred Claim and recognizing the Buyer as the sole owner and holder of the Transferred Claim. Seller further directs the Debtor, the Bankruptcy Court and all other interested parties that all further notices relating to the Transferred Claim, and all payments or distributions of money or property in respect of the Transferred Claim, shall be delivered or made to Buyer.

IN WITNESS WHEREOF, the undersigned has duly executed this Evidence of Transfer of Claim by its duly authorized representative dated the 22 day of February, 2013.

SELLER:

MACQUARIE BANK LIMITED

By: Alan D Cameron

Name: Alan D Cameron
Title: Executive Director
Fixed Income & Currencies

By: Nathan Booker

Name: Nathan Booker
Title: Associate Director
Legal Risk Management

(Macquarie POA Ref: #938 dated 22nd November 2012, signed in Sydney)

BUYER:

CVI CVF II LUX MASTER S.A.R.L.

By: CarVal Investors LLC
Its attorney-in-fact

By: Ryan Morre

Name: Ryan Morre
Title: Authorized Signatory